

Net Worth Statement



Assets:

Liquid Assets

Checking Account Balance
Savings/Money Market Accounts
Cash Value of Life Insurance

Total Liquid Assets

Real Estate

Current Market Value of Home

Personal Possessions

Market Value of Auto
Furniture and Appliances
Electronic Equipment
Jewelry

Total Household Assets

Investment Assets

Individual Retirement Accounts
Mutual Funds

Total Investments Assets

Total Assets

Liabilities:

Current Liabilities

Medical bills
Credit Card Balances
Remaining Balance on Auto

Total Current Liabilities

Long-Term Liabilities

Mortgage Balance
Home Equity Loan
Student Loan

Total Long Term Liabilities

Total Liabilities

Net Worth:
